



Spring 2010 Internal Auditing Conference

Keeping Up With Today's Changes in the Internal Auditing Profession

Wednesday, April 21, 2010 - Malvern, PA

Relevante invites you for a full day onsite conference on Internal Auditing worth 8 Auditing CPE Credits on **April 21, 2010 at Malvern, PA.**

SPRING 2010 INTERNAL AUDITING CONFERENCE

Date Wednesday, April 21, 2010
Time 7:30 AM - 4:00 PM
CPE Information **8 CPE Credits** **PROGRAM LEVEL:** OVERVIEW - **PREREQUISITE:** NONE
Cost \$129 (Includes Continental Breakfast, Snacks & Lunch)
Venue The Conference Center at Penn State Great Valley, Malvern, PA

CLICK HERE
To Register for **Internal Audit**
Conference

PROGRAM ATTENDANCE OPTIONS

1. **Group Live**
2. **Group Internet Based** (Under development)



(Click Here to save the date on your Outlook Calendar)

Please visit for more details www.relevante.com

WHO SHOULD ATTEND

- CFOs
- VP- Finance
- Internal Audit Directors
- Controllers
- Audit Managers
- Finance Directors
- Finance Managers
- Risk Management professionals
- Consultants
- Internal Controls Managers
- Staff Accountants
- IT Managers
- Information Security Managers
- Accountants
- Staff/Senior Auditors
- Project Managers
- SOX Managers

TOPICS

TIME (EST)

• Registration and Networking , Continental Breakfast	07:30 AM – 08:00 AM
• Introduction & Facilitator: Opening Comments	08:00 AM – 08:10 AM
• The New Standards, Impact Analysis and Compliance	08:10 AM – 09:00 AM
• Using Technology to Manage the Implementation of Audit Issues	09:00 AM – 09:50 AM
• Break	09:50 AM – 10:05 AM
• IFRS Update and Related Roles for Internal Auditors Without a Compromise to Independence	10:05 AM – 10:55 AM
• Managing IT Governance and/or IT Hot Issues in the post-SOX era	10:55 AM – 11:45 AM
• Lunch	11:45 AM – 12:25 PM
• Internal Auditing Profession: Moving from a Controls-Based to a Risk-Based Mindset	12:25 PM – 02:05 PM
• Break	02:05 PM – 02:20 PM
• TBD	02:20 PM – 03:10 PM
• Panel Discussion	03:10 PM – 04:00 PM

FEATURED SPEAKERS

Charles Petosa, MBA, CPA
Senior Consultant
Relevante Inc.

Chuck is a Certified Public Accountant with 24 years of hands-on experience in business management, including over 19 years reporting to senior management levels. He has a thorough knowledge of financial analysis, management, reporting, business process, internal control, corporate governance and Sarbanes-Oxley compliance. Chuck has broad experience in industries including real estate, wholesaling, retail, manufacturing, advertising and higher education. He continues to provide organizations with teaching, supervision, training and staff development and has taught a variety of accounting courses at several local colleges and universities.

FEATURED SPEAKERS

**Christopher J. Janis, CPA, MBA**Partner
Weiser LLP

Internal Audit & Risk Management Practice Leader Christopher Janis, has more than 20 years of diversified experience in the professional services segment, and in private industry. Prior to joining Weiser, Mr. Janis served as the Commercial Practice Leader for a national consulting firm focused on providing risk management and SOX compliance services to the middle market. Mr. Janis is the primary architect of Weiser's SOX compliance methodology, and he has led multiple engagements related to the overall improvement of his clients' internal controls. Previously, Mr. Janis served as a CFO in both the technology and telecom segments where his activities included M&A, restructuring, and bankruptcy efforts. He has expertise at both the Fortune 500 level as well as at start-up enterprises. After leading the management buyout of his telecom company, Mr. Janis successfully restructured the business and sold it to a Hong Kong based public entity and secured additional growth capital. As CFO in the information technology segment, he helped secure a valuation of 10 times trailing revenue related to the sale of the enterprise. Mr. Janis has also spent a number of years in audit and other specialty consulting practices at Big Four public accounting firms.

**Michael A. Pinna, CPA**Senior Manager IT
Weiser LLP

Michael Pinna has over 18 years experience auditing IT, financial, and operational controls across a wide variety of industries including manufacturing and distribution, financial services, not-for-profit, technology, and professional services. Mike is responsible for all IT aspects of many of the Firm's SOX engagements and also specializes in performing SAS 70 and Sarbanes-Oxley IT reviews. Before joining Weiser Mike held positions with First Data Corporation as a Director of Technology Audit, with Ernst & Young as a Senior Manager, and with Deloitte & Touche as a Manager.

**Peter McGeough**Senior Account Executive
ACL Services Ltd

Peter McGeough is a Senior Account Executive at ACL Services Ltd. who works extensively with chief audit executives and financial managers throughout North America and Asia. He has more than 10 years' senior management experience in helping organizations save money by mitigating fraud, error and abuse and creating more efficient audits. Peter was responsible for introducing ACL into the Japanese market and has a unique perspective on the ways organizations can implement business assurance solutions to improve operational performance and address the growing challenges of compliance. He is a dynamic and popular public speaker, having conducted speaking engagements at conferences for The IIA and ISACA.

**Ann M. Aerts, CPA**Director
PricewaterhouseCoopers

Ann is a Director in the Internal Audit Services practice in the Philadelphia office of PricewaterhouseCoopers LLP. She has over 20 years experience serving clients in diverse industries, specializing in internal audit management and delivery (including co-sourcing and outsourcing), internal audit advisory and quality assessment reviews, business process re-engineering, project management office services, account reconciliation projects, Sarbanes-Oxley (SOX) Section 404 compliance projects, internal controls and financial and operational effectiveness assessments and system implementation projects. Prior to joining PwC, Ann held positions as Audit Supervisor for Banc One Corporation, Audit Officer for CoreStates Financial Corporation and Audit Director for Unisys Corporation. Ann holds a Bachelors degree in Accounting and Finance from the University of Wisconsin and a Masters degree in Management from Creighton University. Ann is a Certified Public Accountant, a Certified Financial Services Auditor and a member of the American Institute of Certified Public Accountants and the Institute of Internal Auditors. In addition, Ann is a volunteer Big Sister for Big Brother Big Sister of Pennsylvania and serves on the Board of the Girard Coalition Incorporated.

**W. Allen Sullivan, CPA, MBA, MST**Senior Consultant
Relevante Inc.

Allen Sullivan is a senior consultant with Relevante, Inc. His practice areas include financial reporting, process improvement, internal auditing, business planning, financial analysis and cost accounting. Allen has held a variety of division financial executive and corporate staff positions with public multinational manufacturers. The staff positions include global consolidations and SEC and shareholder reporting. He also was CFO of the US operations of a public UK corporation. He began his career in accounting and finance as a member of Ernst & Young's audit staff. He has presented continuing professional education seminars for the AICPA, PICPA and CPE, Inc. and has served as a technical manager on the AICPA's Exams Team. Allen holds a BS degree in accounting from Lehigh University, a Master of Business Administration degree from the University of Maryland and a Master of Science in Taxation degree from Temple University. He is a member of the Institute of Management Accountants, the American and Pennsylvania Institutes of Certified Public Accountants, the Institute of Internal Auditors, the Association of Certified Fraud Examiners and the Society of Manufacturing Engineers.

Doug NearyManaging Principal, Enterprise Content, Collaboration and Compliance Solutions
Liquidhub

Douglas Neary partners with clients in a variety of industries to synthesize business objectives, operating constraints and marketplace imperatives into compelling performance improvement strategies. In his 20 year consulting and business leadership career, he has advised and assisted a number of mid-market and Global 1000 firms in pharmaceuticals, discrete manufacturing, chemicals, oil and gas, energy, transportation and consumer packaged goods. Previously, Neary served as the CIO of a \$2B international consumer packaged goods manufacturer and led global consulting and systems integration business units within IBM, Cap Gemini and Day & Zimmermann.

SCHEDULE

The New Standards, Impact Analysis and Compliance

Learning Objectives:

Participants will be able to identify the new Internal Audit Standards, assess their impact, and design/implement necessary changes at the individual and organizational practice level.

Time 8:10 – 9:00 AM (EST)

CPE Credits 1 - Auditing

Speakers

Charles Petosa, MBA, CPA

Senior Consultant
Relevante Inc.

Managing IT Governance and/or IT Hot Issues in the post-SOX era

Learning Objectives:

- Provide perspective on IT Governance and Risk Assessment
- Guidance on IT SOX best practice in the Post AS5 World
- Hot issues for 2010 and beyond in IT audit planning

Time 10:55 – 11:45 AM (EST)

CPE Credits 1 - Auditing

Speakers

Christopher J. Janis, CPA, MBA

Partner
Weiser LLP

Michael A. Pinna, CPA

Senior Manager IT
Weiser LLP

Using Technology to Manage the Implementation of Audit Issues

Learning Objectives:

Enable a powerful data analytics solution that can scale to your audit needs and extend as you build success. Find out how you can easily access data, run powerful data analytics, and review results across your audit and compliance departments – even with no prior data analysis experience.

Find out how to leverage audit analytics technology to:

- Address shifts in risk priorities
- Automate critical controls testing to achieve continuous audit objectives
- Maintain compliance and deliver continuous monitoring to business units
- Build proactive working relationships with corporate management and the audit committee
- Articulate the value of internal audit throughout the organization

Time 09:00 – 09:50 AM (EST)

CPE Credits 1 - Auditing

Speaker **Peter McGeough**

Senior Account Executive
ACL Services Ltd

Internal Auditing Profession: Moving from a Controls-Based to a Risk-Based Mindset

Learning Objectives:

Participants will understand the evolutionary trends and skills development necessary for Internal Audit to successfully shift from a focus on controls to a focus on risk.

Time 12:25– 02:05 PM (EST)

CPE Credits 2 - Auditing

Speaker **Ann M. Aerts, CPA**

Director
PricewaterhouseCooper

TBD

Time 02:20– 03:10 PM (EST)

CPE Credits 1 - Auditing

Speaker **Doug Neary**

Managing Principal, Enterprise Content, Collaboration and Compliance Solutions
Liquidhub

Panel Discussion

Learning Objectives:

Participants will gain direct knowledge of practical solutions to real-life Internal Audit issues by interacting directly with a panel of hands-on experts.

Time 03:10 – 04:00 PM (EST)

CPE Credits 1 - Auditing

Panelists

Charles Petosa, MBA, CPA

Senior Consultant
Relevante Inc.

Ann M. Aerts, CPA

Director
PricewaterhouseCooper

Christopher J. Janis, CPA, MBA

Partner
Weiser LLP

IFRS Update and Related Roles for Internal Auditors Without a Compromise to Independence

Learning Objectives:

Participants will understand the current state of IFRS migration, its impact on Internal Audit, and ways to address potential obstacles to Internal Audit independence.

Time 10:05 – 10:55 AM (EST)

CPE Credits 1 - Auditing

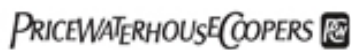
Speaker **W. Allen Sullivan, CPA, MBA, MST**

Senior Consultant
Relevante Inc.

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CO-PRESENTERS



This Symposium also gives you the opportunity to network with senior professionals from various Fortune 1000 companies. Attendees at our prior events were from companies including:

ACE INA	AIG Inc.	American Water	AmerisourceBergen	Aqua America, Inc	Aramark
Bank of America	Bryn Mawr Trust Company	Campbell Soup Company	Cardone Industries	Carpenter Technology	Checkpoint Systems, Inc
Destination Maternity Corporation	Dover International Speedway, Inc	DuPont	Einstein Healthcare Network	Endo Pharmaceuticals	Exelon Corp
GlaxoSmithKline plc.	Harleysville Insurance	Highmark	IKON Office Solutions, Inc.	ING	Johnson & Johnson Services, Inc.
JP Morgan Chase	National Penn	Prudential	Ricoh	SKF USA Inc	Technitrol, Inc
The Glenmede Trust Company	Towers Perrin	Triumph Group, Inc	Tyco Electronics	UGI Utilities	United Way of SEPA
Universal Health Svc	University of Pennsylvania	Vanguard	Wawa, Inc.	West Pharmaceuticals	Wyeth Pharmaceuticals

Registration & Payment Options	Please Click here . You may also register by calling (215) 259-5162.
	We accept MasterCard, Visa, Amex or Discover. For more information regarding administrative policies such as complaints, cancellations and refunds, please contact our offices at (215) 259-5162.

About Relevante

Relevante is a leading consulting practice providing Accounting & Technology Solutions to Fortune 1000 and other industry leaders. The company services clients from four locations throughout the metro markets of Philadelphia, New York, and Hyderabad, India. For more information about Relevante, please visit our website at: www.relevante.com.

For more information regarding administrative policies, such as complaints and refunds, please contact

Dawn M. Curry

dcurry@relevante.com

215.259.5102



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Locations

Media:

Relevante, Inc.
 Rose Tree II Corporate Center
 1400 North Providence Road, Suite 4025
 Media, PA 19063
 Phone: 610-832-0430
 Fax: 610-565-4990

India:

Relevante Consulting (India) Private Limited
 8-2-316/A/6, Road No.14, Banjara Hills,
 Hyderabad-500034.
 Andhra Pradesh, INDIA
 Phone: +91-40-66467607
 Fax: +91-40-66467608